#### Chapter 10

# Revolutionizing Online Learning: The Role of Chatbots and Virtual Assistants 👌

Basem Almoghrbel<sup>1</sup>

Wael Moughrbel<sup>2</sup>

Mehmet Yavuz<sup>3</sup>

#### Abstract

Chatbots and virtual assistants are playing increasingly effective roles in the transformation of online education. Thus, they are becoming an important tool in supporting students and maintaining their motivation to learn. These artificial intelligence-based technologies stand out with their ability to provide instant assistance in online learning environments, offer individualised support and create scalable communication opportunities. One of the most striking features is that they provide 24/7 rapid response to student questions, responding to the needs of students in a timely manner and reducing the burden on instructors. These tools can make learning processes more effective by analysing students' learning styles and producing personalised content and feedback. In addition, they support students' time management through homework reminders and quick feedbacks and provide regularity in learning processes. In order to increase social interaction, student communities and participation in the online learning process, chat bots offer interaction opportunities through social messages and individual incentives. There is evidence that the use of these technologies in online education has positive effects on student motivation and course completion rates. However, the use of these tools brings along some serious problems. Limited human interaction, the risk of providing inaccurate information, privacy violations and the need for constant updating are among the main challenges faced by

<sup>3</sup> Dr., Bingöl University, Management Information Systems, myavuz@bingol.edu.tr, https://orcid.org/0000-0001-6218-232X



<sup>1</sup> Socials Sciences Institute, General Business Administration, eng.basemalmogharbel@gmail.com, https://orcid.org/0009-0009-6273-1363

<sup>2</sup> Socials Sciences Institute, General Business Administration, wael\_moughrbel@hotmail.com, https://orcid.org/0009-0007-3162-1511

these technologies. In order for such digital solutions to be effective, it offers strategic recommendations such as setting clear goals, analysing student needs well, selecting appropriate technologies, designing user-friendly interfaces, complying with the principle of transparency, providing human support, personalising the tools and increasing interaction. In conclusion, although chatbots have the potential to enhance online learning experiences, they need to be well designed and recognised for their limitations in order to be used successfully and ethically.

#### 1. Background of Online Learning

Among the rapidly changing dynamics in the field of education, one of the concepts that attracts attention is online learning. With the increasing impact of technology in all areas of life, the education sector has rapidly adapted to this transformation and has managed to carry learning experiences beyond traditional classroom environments.

The origins of this process can be traced back to the Computer-Based Training (CBT) applications offered through mainframe computers in the 1960s. With the widespread use of personal computers in the 1980s, CBT reached a wider audience and attracted attention as a flexible model that allows individuals to learn at their own pace without the need for an instructor. Another important development of this period was the introduction of the PLATO system developed by the University of Illinois in the 1970s (Grainger, 2020). PLATO is considered to be the first of the general-purpose computer-assisted instruction systems and has been enriched with various functions such as games by users over time. Launched in 1969, this system has been implemented in different regions around the world in a short time.

In the 1980s, the emergence of teleconferencing and satellite-based distance education technologies was an important turning point. These technologies enabled individuals in geographically different regions to interact with each other simultaneously. Students and instructors were able to exchange information and carry out collaborative learning activities without being physically present in the same environment. These developments are based on advances in telecommunications, satellite technologies and internet infrastructure (Milheim, 1989).

In 1990, with the introduction of the modern Internet and the World Wide Web, online learning has gained a new dimension. In this period, the first online course offered by the University of Toronto was one of the pioneering applications in this field (Dede et al., 2004).

The revolutionary change in information technologies in recent years has continued its development with the integration of innovative technologies such as virtual reality (VR), augmented reality (AR) and artificial intelligence (AI) into educational environments (Raouna, 2024). These technologies continue to expand the scope of digital transformation in education by making learning processes more interactive, personalised and accessible.

#### 2. Definition of Chatbots

Chatbots have evolved from simple programming examples that can only produce predefined responses to advanced artificial intelligence tools that can simulate human-like dialogues and provide functional support in online interaction environments (Chhabria & Damle, 2022). As Bimpong (2025) states, productive AI-based chatbots have gained value as academic support tools, especially in research universities in the USA. Students stated that these tools increase their level of comprehension and provide timely feedback. In addition, these systems make it possible to provide step-by-step guidance by asking instant questions about the subjects that students have difficulty with.

These increasingly complex technologies offer more inclusive and supportive learning environments for students with different learning needs. The integration of chatbots into education, in addition to facilitating access to information, encourages active learning by creating interactive learning environments and develops solutions suitable for individual learning styles (Labadze et al., 2023). This functionality is possible thanks to the customisation of these tools to adapt to the learning style of each student by using machine learning algorithms. Thus, by providing a more effective and student-specific learning experience, it contributes to increasing the overall level of success (Sonderegger & Seufert, 2022).

While this innovation in educational technologies allows students to take responsibility for their own learning processes, it also provides instructors with valuable data on students' participation and success (Huang & Hew, 2024). In this way, teaching strategies can be flexibly adapted according to the student profile. These personalised learning experiences increase the effectiveness of students in the classroom and help teachers to better understand the needs of students, enabling them to create more effective teaching environments. This situation paves the way for the development of a learning atmosphere based on mutual co-operation between a student population open to learning and the instructor.

As emphasised in Bimpong's (2025) study, the use of chatbots in educational environments has positive effects on academic achievement and student satisfaction. However, these effects may differ according to the application methods. Accordingly, many educational institutions have started to implement these innovative technologies on a wider scale and aim to develop individuals' lifelong learning skills by creating dynamic learning environments that can respond to today's changing student needs.

#### 3. Definition of Virtual Assistants:

Virtual assistants used in education are software applications based on artificial intelligence technologies that can perform specific tasks through voice commands, text input or automatic interactions (Pereira et al., 2022). These virtual assistants and chatbots utilise artificial intelligence techniques and algorithms to produce human-like responses and provide real-time feedback to students to support their learning processes (Barde et al., 2024). These technologies have the capacity to contribute to the solution of complex tasks for both students and instructors. In particular, teachers and students can directly observe the role of artificial intelligence-supported virtual assistants in online learning environments. These tools can work remotely and support instructors in managing asynchronous discussions, preparing assessment tools, developing and monitoring teaching materials (David et al., 2022). In this way, teachers can focus on teaching activities and increasing student achievement by using their time more efficiently. It also relieves the burden of the teaching process by undertaking a large part of routine tasks.

For students, these systems offer many advantages such as 24/7 access to online resources, individualisation of learning experiences, lesson planning and content navigation. In studies conducted by Carnegie Mellon University and Murcia University, it was reported that students' satisfaction levels with virtual assistants in online courses increased and they found these tools useful (Mowreader, 2025; Tapia-Hoyos, 2024). In this context, academic institutions should consider chatbots not only as technological tools but also as strategic components that have the potential to increase student interaction and academic success. These technologies enable students to easily communicate with instructors, access instant information and resources, and develop learning paths tailored to individual needs. The implementation of AI-supported systems results in both higher academic achievement and increased student satisfaction (Llanos et al., 2024). It also contributes to the creation of an inclusive educational environment that adapts to different learning styles and speeds. For this reason, many educational institutions

today are directing their resources to the development and implementation of these intelligent systems in order to improve their teaching methods and create interaction-based learning experiences. In this context, the inclusion of virtual assistants and chatbots in education brings about a structural transformation in teaching practices and supports innovative learning models that meet the needs of the digital age.

# 4. Role of Chatbots and Virtual Assistants in Online Learning:

Today, while the impact of digital technologies in the field of education is increasing, artificial intelligence-based tools have started to play important roles in learning processes. Chatbots and virtual assistants, which stand out among these tools, offer many advantages such as providing instant support to students in online learning environments, providing quick access to information and personalising the learning experience. In this section, the role of chatbots and virtual assistants in online education, their contributions and their effects on educational processes will be discussed in detail. In addition, their roles in online learning are summarised in Figure 1.



Figure 1. Role of Chatbots and Virtual Assistants in Online Learning

#### 4. 1. Natural Language Understanding (NLU):

Natural Language Understanding (NLU) is a technology that enables machines to not only read human language superficially, but also to interpret it by recognising the meaning behind it (Ovchinnikova, 2012). These systems have the ability to understand what users mean, even when they make grammatical mistakes, fail to present their utterances clearly, or speak in a disorganised manner. The most important feature of NLU is its ability to go beyond words to capture intention and context. In this way, it enables technological systems to respond more flexibly and meaningfully to user inputs, making human-machine interaction more natural and efficient (Jankowski, 2018).

#### 4. 2. Context Awareness:

Context awareness is an important feature that enables chatbots to move from being systems that only produce instantaneous responses to more holistic and meaningful interactions. Thanks to this capability, bots can remember previous conversations and produce more consistent and contextualised responses by taking into account the user's preferences and the current situation (Liu et al., 2024). For example, a chatbot that can remember a question asked by a student last week and refer to it in the next interaction brings continuity to the learning process. Thus, by interacting with human-like attention and understanding, it makes the user experience more natural and effective.

#### 4. 3. Personalization:

Personalisation in chatbots used in education refers to the real-time adaptation of interventions according to the individual needs, preferences and learning styles of each student (Fernoagă et al., 2018). Through the integration of technologies such as natural language understanding, speech memory, and learning analytics, interactive chatbots can customise content, adjust task difficulty, and provide appropriate resources based on students' performance and progress. These personalised interaction points encourage more active student participation in the process and increase their control over learning, leading to more efficient results (Sharef et al., 2021). For example, a student who is struggling with a particular subject may be offered additional exercises, or a user with a low level of engagement may be offered motivating feedback based on their current engagement status. The user profile and an adaptive learning path make it possible for the chatbot to keep track of past interactions and provide continuity in the learning process.

### 4.4. Empathy and Emotional Intelligence:

The ability of virtual assistants to express emotions appropriately with a supportive and empathetic approach and to use humorous elements from time to time without damaging the narrative is an important feature that increases the quality of human-centred interaction (Niculescu & Banchs, 2019). Such an approach can transform online interactions into a more intimate and relaxing experience. Considering the possibility of students feeling lonely, especially in online learning environments, chatbots with emotional intelligence can alleviate this situation. Moreover, they can make the learning process not only cognitively but also emotionally supportive by providing personalised and positive interactions that take into account the emotional needs of users.

#### 4. 5. Multi-Tasking:

The concept of multitasking in chatbots used in virtual learning supports can be defined as the ability of bots to perform multiple tasks at the same time or to solve various student questions simultaneously. In other words, it can be expressed as the ability to perform various roles (Cao et al., 2023). A multitasking educational chatbot can perform a wide range of functions such as responding to subject-specific questions, providing instant feedback on assignments, monitoring the learning process, planning reminders, and providing motivational support through a single chat interface (Kesarwani & Juneja, 2023). The study by Baidoo-Anu and Owusu Ansah (2023) reveals that chatbots increase student productivity and satisfaction when integrated with personalised task management tools. For example, a student can ask a chatbot to explain a maths concept, query upcoming deadlines, and receive personalised study suggestions in the same interaction. The ability to multitask not only saves time. It also contributes to a seamless and holistic learning process.

# 4. 6. Accuracy and Reliability:

The accuracy and reliability levels of chatbots used as virtual learning assistants are the main factors that determine the effectiveness of these tools in the e-learning context (Labadze et al., 2023). Accuracy refers to the capacity of the bot to provide appropriate and accurate information to the questions posed by the learner, while reliability is related to the ability to work consistently and stably in different interaction and learning scenarios (Riza et al., 2023). Inaccurate answers given in educational environments can lead to misunderstandings, cause conceptual misconceptions and have negative effects on the learning process. Therefore, it is of great importance that chatbots are developed based on sound academic sources and integrated with reliable information sources.

Reliability is also related to the ability of the chatbot to provide fast and stable responses in various tasks and usage scenarios. A qualified learning chatbot should be able to correctly understand users' reconstructed questions, recognise individual learning situations, and perform consistently across different sessions or platforms (Hmoud et al., 2024). Such performance requires advanced natural language processing technologies, comprehensive testing processes, and content that is continuously updated in line with the curriculum or student support needs. When students believe that a chatbot both provides accurate information and works reliably, they use it more frequently, generate more in-depth questions, and adopt it as a long-term learning partner.

# 4.7. Adaptability:

Flexibility in chatbots used as virtual assistants in learning processes refers to the ability to adapt not only to the individual characteristics of users, but also to new information, user feedback, and changing learning dynamics (Maria et al., 2022). A flexible chatbot should be able to recognise changes in the learner's level of understanding, goals or preferences and reconfigure its explanations and support accordingly. Such an adaptive system can provide personalised explanations, suggest alternative learning resources and change its approach depending on the student's progress.

Furthermore, the chatbot is expected to learn from its interactions with users over time to improve the quality of its responses and to optimise its accessibility by regularly updating the available resources. Organising the resources in a searchable way facilitates students' quick access to the information they need. In this way, the chatbot becomes not only a short-term support tool but also an up-to-date and functional digital assistant that accompanies the student throughout his/her learning journey (Skjuve, 2020).

# 4.8. Multimodal Capabilities:

One of the important aspects of conversational interfaces provided by chatbots is the modality of input and output. This feature makes it possible for users to communicate in different types and formats (such as visual, video, audio or interactive elements). A multimodal chatbot can better support individuals' learning preferences and styles as it can deliver content in different forms of presentation (Liao et al., 2018). If the learner prefers to read, listen, watch or learn in interactive ways, this diversity makes the learning process both more effective and more personalised. For example, an example of multimodal learning is when a chatbot simultaneously shows a diagram or a video while explaining a scientific concept. Meanwhile, the learner can ask additional questions by voice command. Similarly, a student can communicate with the bot by taking a photo of a maths problem or by voicing a question aloud, and the bot can answer the question in the most appropriate way.

These features not only make learning more engaging and accessible, but also encourage in-depth learning by presenting knowledge in different dimensions. Especially in the context of inclusive education, multimodal systems can be extremely useful for students with disabilities or limited language proficiency. However, for a chatbot to be truly multimodal, it needs to integrate various technologies such as speech recognition, visual content analysis, and natural language processing, and maintain consistency across different communication environments. As a result, a chatbot with multimodal capabilities can play an important role in education as an intelligent and interactive virtual learning assistant.

#### 4.9. Security and Privacy:

Since chatbots used as virtual teaching assistants process sensitive data such as users' personal information, academic data, and chat history, the privacy and security of this information is of great importance (Hasal et al., 2021). Therefore, chatbots should collect only the necessary data, provide the user with control over their data, and fully comply with relevant legal regulations (e.g. GDPR, COPPA, FERPA). Strong encryption methods should be applied in both transmission and storage processes of data, and secure authentication systems should be used to prevent unauthorised access. Thus, users' accounts are protected and a secure experience is provided in the digital learning environment.

#### 4.10. Integration with Services:

The effective use of chatbots in digital education depends on their ability to integrate with existing educational software and platforms. Integration with Learning Management Systems (LMS), digital libraries, cloud storage, calendar and video conferencing tools both facilitates and accelerates the learning process (Riza et al., 2023). For example, a chatbot linked to Moodle or Google Classroom can notify assignment due dates, display grades and provide instant feedback. Content sharing through cloud services, reminders through calendar integration, and course notifications through platforms such as Zoom can be done.

Puertas et al. (2023) state that such integrations centralise student services, increase accessibility and facilitate data flow between systems. However, in order for all these to be realised safely, API security and data confidentiality should be taken into consideration. In conclusion, system integration increases the functionality of chatbots, making them a more powerful and user-friendly educational tool.

#### 4.11. Handling Edge Cases:

Chatbots are frequently used in e-learning environments to support students' learning. While they can often respond correctly to clear and predictable questions, in some cases they may have difficulties in the face of students' incomplete, ambiguous or irrelevant statements. Such situations can be called "edge cases" (El Azhari et al., 2023). For example, a contextfree question such as "What is the answer to this?" interrupts the bot's sensemaking process. Likewise, spelling mistakes, irrelevant questions or rude expressions can also cause problems for the bot. An effective chatbot should be prepared for these situations; if necessary, it should guide the user or direct them to human support channels (teacher, counsellor, etc.).

#### 4.12. Language and Tone:

The language and expression style used by chatbots in e-learning environments have a direct impact on the effectiveness of the learning process. It is very important for bots to use a clear, simple and understandable language, especially for beginners or users with low language proficiency (Griol et al., 2013). A supportive and encouraging tone increases learner motivation. Sincere and personalised expressions (e.g., using the student's name) create a bond with the user (Lison et al., 2018). Furthermore, bots should be able to adjust language complexity according to the user level (Griol et al., 2014).

Finally, user feedback plays a critical role in improving the language and communication style of chatbots (Bickmore & Cassell, 2005). In this way, bots can become more effective and user-friendly learning tools over time.

#### 5. Design Principles for Effective Chatbots

The architecture of chatbots is a key determinant of their effectiveness in providing real-time support and motivation. Some basic design principles that will guide the development of chatbots for educational purposes are presented in Figure 2.



Figure 2. Design Principles for Effective Chatbots

For educational chatbots to be effective, it is of great importance that they have the capacity to provide personalised recommendations to the user. In Macmillan Learning's 2025 study, data obtained from more than 8,000 students show that AI-supported tutors are highly preferred by students. In this study, 67% of the students stated that they used AI-based tutors on demand, and 44% stated that their confidence in problem solving increased (Mowreader, 2025). These data reveal that personalised feedback positively affects student satisfaction and motivation to learn.

Another important function of chatbots is to help users set and achieve clear goals. Structured dialogues can transform vague intentions into clear action plans, while providing timely reminders and motivational feedback to the user. Shaik et al. (2023) state that by detecting emotional state, chatbots can establish more responsive and contextualised interactions, which can increase learner satisfaction and success level. Furthermore, Schroeder et al. (2022) found that artificial agents that provide guidance for goal setting significantly increase task completion rates.

Empathy plays a critical role in an effective chatbot's relationship with students. Woolf et al. (2009) and Kerres et al. (2021) emphasise that empathic feedback increases students' emotional engagement and motivation. Empathy-based systems can perceive students' emotions and produce contextually appropriate, emotionally compatible responses, thus contributing to the reduction of negative situations such as stress or insecurity that may be experienced during the learning process. Sentiment analysis is a technical component that supports this empathic approach. Shaik et al. (2023) state that machine learning, deep learning and transformer-based models are used in sentiment analysis in education, contributing to pedagogical decision processes. This technology allows chatbots to provide more meaningful and satisfying feedback by analysing students' emotional tendencies.

Finally, the ability of a chatbot to assume multiple roles, not only as a tutor but also as a peer, career counsellor and emotional support provider, is another element that enriches the learner experience. This multifunctionality offers a more holistic support to learners, making the interaction more personalised and sustainable.

# 6. Future Directions and Challenges

While chatbots have shown significant potential in providing real-time support and motivation to students in online courses, there are still several challenges to be addressed and areas for future development. These are given in Figure 3.



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Figure 3. Orientations and challenges of chatbots

Chatbots not only provide students with information, but also contribute to the learning process by undertaking multifaceted tasks such as transforming theoretical knowledge into practice, providing real-time feedback and career counselling (Baidoo-Anu & Owusu Ansah, 2023; Chen et al., 2025). This multifunctional structure creates an interactive environment that supports students' academic and professional development. However, with the widespread use of these technologies, data privacy and security stand out as a serious problem area. In particular, the processing of students' personal, emotional and performance-based data should be carried out in accordance with legal regulations such as FERPA and GDPR. Strong cyber security measures, regular audits and transparent communication processes are the basic requirements in this regard.

For chatbots to be effective, they should also take cultural and contextual differences into consideration. Research in different learning environments shows that these factors have a direct impact on student engagement, motivation and achievement. In the long term, the capacity of artificial intelligence to provide individualised learning may enable a student-centred and flexible education approach (Holmes et al., 2019; Luckin et al., 2016). However, it is important to consider these technologies as tools that support the guidance of teachers without replacing them (Zawacki-Richter et al., 2019).

The ethical dimension of all these developments should not be ignored. Chamorro-Atalaya et al. (2023) state that reducing algorithmic bias and ensuring transparency are critical for ethical artificial intelligence applications. In addition, the development of human skills such as critical thinking, empathy and communication still needs guidance from teachers (Achour et al., 2024; Yakin et al., 2023). Therefore, the place of chatbots in education should be carefully shaped within the framework of pedagogical, ethical and social responsibility as well as technological potential.

# 7. Best practices and guidelines for effectively integrating chatbots into online learning environments:

The main objective in the use of chatbots in learning institutions is to maximise the benefits offered by this technology while minimising potential barriers. Achieving this goal can be possible through the implementation of various principles and practices. These principles are given in Figure 4.



Figure 4. Best practices and guidelines for chatbots

In order to implement chatbots effectively in educational institutions, firstly, realistic expectations regarding the capabilities and limitations of the technology should be established. In addition, it should be ensured that the goals set are compatible with the level, academic competence and cultural context of the students. Proper understanding of user needs is also a fundamental part of this process. Since the expectations of different user groups such as students, teachers, administrative staff or a combination of these groups will be different from each other, it is recommended to conduct needs analyses, surveys and interviews to identify these differences.

The choice of technological infrastructure and platform is another critical factor that directly affects the success of the application. Choosing chatbot systems compatible with common platforms such as Moodle, Messenger or Google Classroom will facilitate integration and increase the efficiency of use (Mzwri & Turcsanyi, 2023). At the same time, these systems should be capable of handling a high user load and should be designed in a structure that can accommodate future scaling possibilities.

Creating user-friendly interfaces and meaningful, guided dialogue streams allows chatbots to be easily used by students on different devices. Organising the dialogue streams with a clear beginning, development and conclusion structure helps users to access the information they need more effectively. In addition, pre-configuring error management and recovery strategies prevents the user from expecting high technical knowledge of artificial intelligence systems.

The fact that chatbots adopt a reliable and respectful communication style increases students' trust in these systems. As in the case of OpenAI chatbots, the use of professional, supportive and age-appropriate language is recommended. When students encounter complex or sensitive issues, it is crucial that the system can direct these requests to human support mechanisms. This ensures that students receive ongoing support, while allowing the limits of artificial intelligence to be managed ethically.

To increase effectiveness, it is recommended to add interactive elements to chatbots. For example, student engagement and motivation can be significantly increased through quizzes, surveys and gamified activities. In addition, thorough testing of systems before deployment, continuous monitoring of performance, and regular updating of the knowledge base by collecting user feedback contribute to maintaining accuracy and reliability in the long run.

Finally, comprehensive training programmes and ongoing technical support should be provided to support teachers' integration of these technologies. In this way, it will be possible for teachers to use chatbot technologies more effectively both in the teaching process and in guiding students.

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